

**NOTICE OF SPECIAL MEETING
- PRONGHORN VALLEY METROPOLITAN DISTRICT -**

NOTICE IS HEREBY GIVEN That the Board of Directors of the **PRONGHORN VALLEY METROPOLITAN DISTRICT**, of the City of Aurora, County of Arapahoe, State of Colorado, will hold a special meeting at 3:30 p.m. on Wednesday, August 4, 2021 at 7400 E. Orchard Road, Suite 3300, Greenwood Village, Colorado and via Zoom videoconferencing platform. The meeting will also be held for the purpose of conducting such business as may come before the Board. The meeting is open to the Public.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue or incur general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2021A, in the approximate aggregate principal amount of \$18,335,000, and its Subordinate Limited Tax General Obligation Bonds, Series 2021B, in the approximate aggregate principal amount of \$1,532,000, and, in connection therewith, the Board will consider a resolution authorizing the issuance of such indebtedness and the execution and delivery of an Indenture of Trust (Senior), an Indenture of Trust (Subordinate), a Bond Purchase Agreement, a Continuing Disclosure Agreement and other related documents.

To help protect our community, and contribute to the country's efforts to reduce the spread of COVID-19, the Board of Directors encourages reduced physical attendance and increased social distancing, as may be practicable to allow for the conducting of business and inclusion of public comment in accordance with the District's meeting agenda. Therefore, all Public and others will be invited to join the meeting via Zoom.

To access meeting, visit www.zoom.us, click the Join the Meeting link, and type in the following Meeting ID and Passcode:

Meeting ID: 841 1726 6762

Passcode: 647767

BY ORDER OF THE BOARD OF DIRECTORS:
PRONGHORN VALLEY METROPOLITAN DISTRICT

By: /s/ SETER & VANDER WALL, P.C.
Attorneys to the District

AGENDA

1. Call to Order
2. Declaration of Quorum/Disclosure Matters
3. Approval of Minutes – July 15, 2021 Special Meeting
4. Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2021A and Subordinate Limited Tax General Obligation Bonds, Series 2021B
 - a. Consider the Adoption and Execution of Authorizing Resolution and Associated Documents and Actions related to the issuance by the District of its Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2021A in the approximate aggregate principal amount of \$18,335,000, and Subordinate Limited

Tax General Obligation Bonds, Series 2021B in the approximate aggregate principal amount of \$1,532,000

- b. Ratify King & Associates Property Valuation Analysis Engagement
 - c. Other
5. Discussion regarding Public Improvements
- a. Consider and Accept Engineering Analysis for Public Improvements
 - b. Resolution and Bill of Sale for Public Improvements
 - c. Maintenance Agreement for Public Improvements between Pronghorn West Commercial Owners Association, Inc. and the District
 - d. Other
6. Other Business
7. Adjourn

NEXT REGULAR MEETING: TUESDAY, NOVEMBER 9, 2021 AT 10:00 A.M.