

**NOTICE OF SPECIAL MEETING
- PRONGHORN VALLEY METROPOLITAN DISTRICT -**

NOTICE IS HEREBY GIVEN That the Board of Directors of the **PRONGHORN VALLEY METROPOLITAN DISTRICT**, of the City of Aurora, County of Arapahoe, State of Colorado, will hold a special meeting at 1:30 p.m. on Thursday, July 15, 2021 at 7400 E. Orchard Road, Suite 3300, Greenwood Village, Colorado and via Zoom videoconferencing platform. The meeting will also be held for the purpose of conducting such business as may come before the Board. The meeting is open to the Public.

To help protect our community, and contribute to the country's efforts to reduce the spread of COVID-19, the Board of Directors encourages reduced physical attendance and increased social distancing, as may be practicable to allow for the conducting of business and inclusion of public comment in accordance with the District's meeting agenda. Therefore, all Public and others will be invited to join the meeting via Zoom.

To access meeting, visit www.zoom.us, click the Join the Meeting link, and type in the following Meeting ID and Passcode:

Meeting ID: 873 3302 4496

Passcode: 444635

BY ORDER OF THE BOARD OF DIRECTORS:
PRONGHORN VALLEY METROPOLITAN DISTRICT

By: /s/ SETER & VANDER WALL, P.C.
Attorneys to the District

AGENDA

1. Call to Order
2. Declaration of Quorum/Disclosure Matters
3. Approval of Minutes – November 10, 2020 Regular Meeting
4. 2021 Annual Administrative Matters
 - a. Director Qualification Affidavits
 - b. Disclosure Matters/Update General Conflict Forms
 - c. 2021 Annual Administrative Resolution
 - d. Other
5. Financial Matters
 - a. Financial Report / Payment of Claims
 - b. Other
6. Discussion re 2021 Bond Issuance
 - a. Review Preliminary Limited Offering Memorandum (PLOM)
 - i. Authorization of Preparation, Distribution and Posting of PLOM in connection with the Sale of General Obligation Senior and Subordinate Bonds

- ii. Authorization of Preparation and Posting of Supplement to PLOM if necessary
 - iii. Authorization of Final Limited Offering Memorandum (LOM)
 - iv. Authorization of Execution of LOM by District President
 - b. Agreement re Covenants Imposing and Implementing Payment in Lieu of Taxes between Property Owners, GC Aurora, LLC, Echelon Southlands, LLC, Pronghorn West Commercial Owners Association, Inc., Lawrence Jacobson, Ari Stutz and Glen Barnard, for the benefit of the Pronghorn Valley Metropolitan District
 - c. Bond Issuance Timeline
 - d. Other
- 7. Discussion regarding Public Improvements
 - a. Engineering Analysis for Public Improvements
 - b. Resolution and Bill of Sale for Public Improvements
 - c. Easement Agreement from Pronghorn Valley Commercial Owners' Association to District for Tracts A, B, D, E, and F
 - d. Maintenance Agreement for Public Improvements between Pronghorn West Commercial Owners Association, Inc. and the District
 - e. Other
- 8. Other Business
 - a. Ratify 2020 Annual Report
 - b. Update regarding District Website
 - c. Schedule Special Meeting
- 9. Adjourn

NEXT REGULAR MEETING: TUESDAY, NOVEMBER 9, 2021 AT 10:00 A.M.